

ROI *Private Placement*

A CANADIAN LEADER IN PRIVATE PLACEMENTS

Private Placement Mandate

ROI Private Placement Funds are alternative investments for high net worth investors that primarily provide financing via secured, private investments to companies seeking funding. Each private placement investment is designed to provide superior risk-adjusted returns for ROI investors while always managing risk.

	<small>ROI</small> <i>Private Placement Fund</i>	<small>ROI INSTITUTIONAL</small> <i>Private Placement Fund</i>	<small>ROI HIGH INCOME</small> <i>Private Placement Fund</i>	<small>ROI STRATEGIC</small> <i>Private Placement Fund</i>
Target Return (per annum)	4%-5%	4.25%-5.5%	5.5%-6.5%	6.5%-8.5%
Weighted Average Investment to value (up to)	55% - 65%	55% - 65%	70%-80%	100%
Invests In:				
First Mortgage	●	●	●	●
Second Mortgage	●	●	●	●
Private Real Estate	●	●	●	●

Capital Preservation - primarily private investments to strong Canadian companies with security

Exclusive Opportunity - access to an alternative asset class

Target Returns - Between 4%-8.5%*

Tax efficiency - Monthly Cash Flow - Primarily ROC and capital gains**

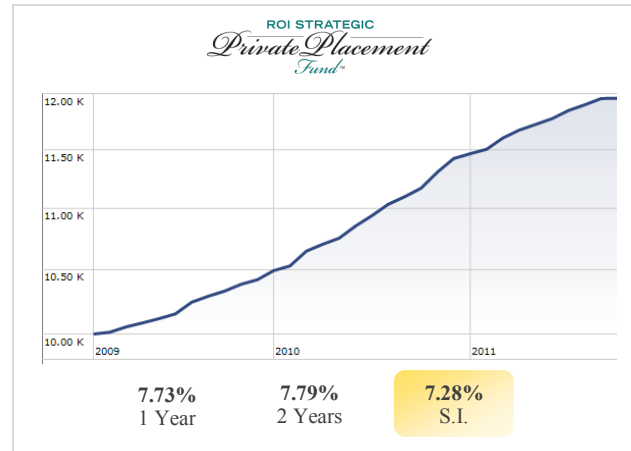
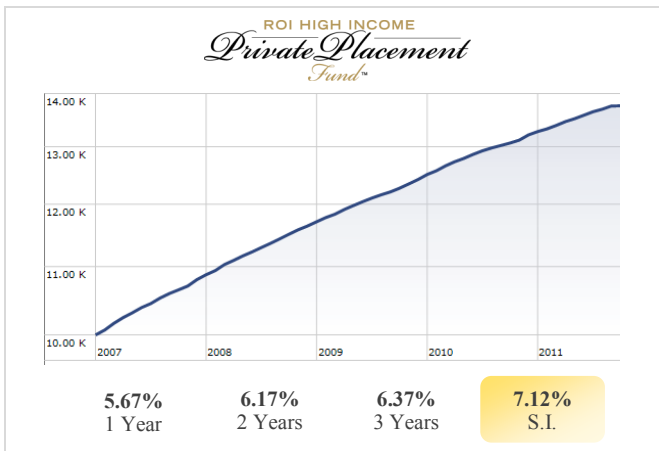
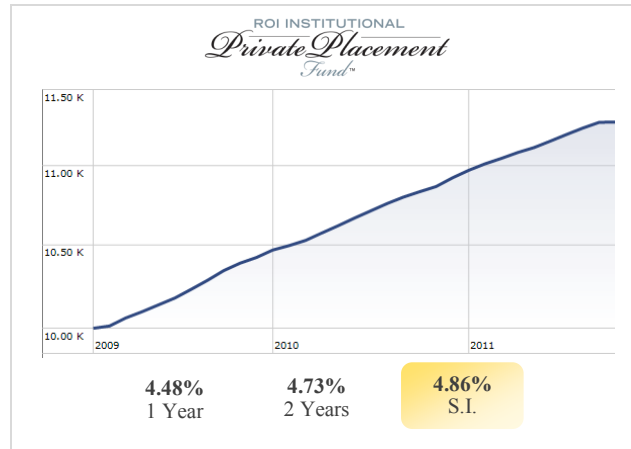
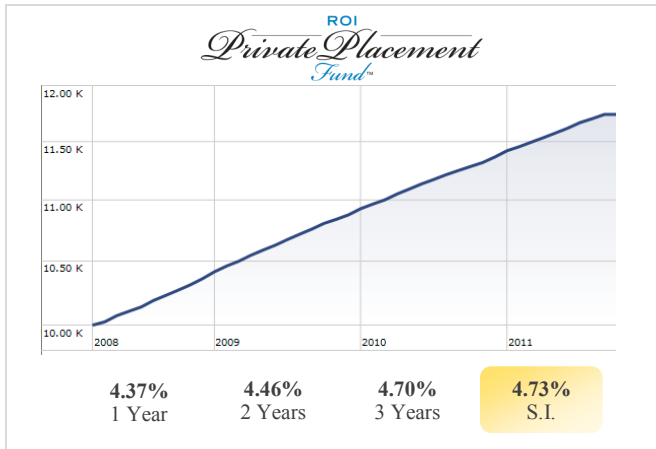


Chart source Morningstar August 31, 2001 - Series A Return source: Globefund: August 31, 2011

Read a Fund's offering memorandum and financial statements before investing. Pooled funds are not suitable for all investors and are not guaranteed; their values change frequently and are subject to risk and uncertainties. Past performance may not be repeated and investors may experience a gain or loss. The monthly distributions are not guaranteed and should not be confused with a fund's rate of return or yield. A Return of Capital (ROC) distribution reduces an investor's Adjusted Cost Base (ACB). Capital gains taxes are deferred until units are sold or the ACB is below zero. Investor's will pay management fees and expenses, and may pay commissions, performance fees or trailing commissions. Pooled funds are exempt market securities. Investors may never be able to sell and even if there is a market for the sale, there may be restrictions for a specific period of time. Investing in private placements could further constrain an investor's ability to sell for a specific period of time. The process by which the investments of the funds are valued is fair and reasonable. There is no published market to value this investments, the valuation process may have uncertainties. Existing investors may gain a benefit or suffer a loss when they purchase or redeem units of the fund. The holdings information is believed to be accurate, and prepared in good faith for general circulation to dealers only. No warranties or representations are made of any kind. The investment portfolio may change due to ongoing portfolio transactions. The holding information has been adjusted for the fund's exposure to a forward contract, and investment in another ROI pooled fund, as applicable. In these instances neither the Fund nor the investor has an ownership interest in the reference fund. A target return or yield is a prediction based on sources that the Manager believes to be reliable. The disclosed prediction is subject to risk and uncertainties and may differ from the results obtained. Manager does not guarantee its accuracy; the information may be incomplete or condensed and may change without notice.

*Target returns may vary ** ROC treatment achieved through use of forward contracts on all funds except ROI Institutional Private Placement Fund